

GreenYellow raises more than €800 million and reaffirms its ambition to be a leader in flexible electrification

GreenYellow, an international decentralized energy platform, announces the completion of a historic financing of more than €800 million, the largest ever raised by the Group. This strategic transaction refinances GreenYellow's existing corporate debt and significantly strengthens its investment capacity in order to support a clear ambition: to establish itself as the leader in electrification and flexibility "as a service" for the competitiveness of industrial and commercial companies.

A major financial reinforcement to accelerate the execution of the growth plan

This new financing increases the Group's resources by 35% to accelerate the deployment of its integrated high value-added offer, support an active strategy of targeted acquisitions and develop new technological building blocks to drive the convergence of its offer platform.

Structured around GreenYellow's historic group of international lenders, joined by new international banks, this transaction demonstrates the renewed confidence of the financial sector.

A flexible electrification platform driving competitiveness

In the context of increasing volatility in energy prices, GreenYellow is positioning its electrification platform as a strategic shield for the competitiveness and energy independence of industrial and commercial companies.

By combining on-site solar production, energy efficiency, battery storage and dynamic smart flexibility management, GreenYellow enables its clients to control their energy bills, secure their performance and accelerate their decarbonization trajectory.

"This historic financing of €800 million marks a strategic turning point for GreenYellow. It gives us the means to achieve our mission: to free companies from the volatility of energy prices by combining independence and decarbonization. In a market where energy has become the primary driver of industrial competitiveness, we are moving to the next level to ensure our clients have control over their energy bills."
says Otmane Hajji, President of GreenYellow.

"This transaction strengthens our capital structure and liquidity and gives us access to a financial resource at a competitive cost, while providing the visibility needed to execute on our growth plan " adds **Stéphane Feldmann, Chief Financial Officer of GreenYellow.**

A transformative financing deal, supported by leading players

Santander Corporate and Investment Banking acted as exclusive financial advisor, mandated lead arranger & bookrunner, and agent on the transaction, alongside a consortium of leading international lenders, including:

- Allianz GI
 - Banco Santander
 - BNP Paribas
 - BPifrance
 - Crédit Agricole CIB
 - BPCE Energieco alongside Natixis, Banque Populaire, Caisse d'Epargne and Crédit Coopératif
 - La Banque Postale
 - MUFG
 - Rabobank
 - SMBC
 - Societe Generale
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ABOUT GREENYELLOW

GreenYellow, a French company founded in 2007 and majority-owned by Ardian, has become over 19 years a major player in the energy transition in France and internationally, and a true partner of industrial and commercial companies as well as local authorities in their decarbonization journey and quest for energy independence.

As an expert in energy efficiency programs, electrification of uses, decentralized solar photovoltaic production, energy storage and intelligent flexibility management, GreenYellow supports its clients across the entire value chain. The Group ensures studies, design, financing, development and operation of assets, enabling its clients to reduce their energy consumption, electrify their processes and produce competitive, local and green energy, while strengthening their global competitiveness.

In 2025, GreenYellow's projects helped avoid the emission of almost 646,000 tons of CO₂ equivalent. The Group is also aiming for carbon neutrality ("Net Zero") for scopes 1 and 2 by 2040.

Operating in fifteen countries across 4 continents, GreenYellow innovates by constantly enriching its unique and global platform of offers to support its 1,400 clients in their transition to a more sustainable energy model.

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